

Application for registration as an Australian company

Use this form to apply to ASIC for registration of a company under the *Corporations Act 2001*.

Related Forms

- 208 – Notification of details of shares allotted other than for cash
- 207Z – Certification of compliance with stamp duty law
- 432 – Application to approve registration of a company name without the word "Limited"

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details

An image of this form will be available as part of the public register.

Who should ASIC contact if there is a query about this form?

ASIC registered agent number (if applicable)

Firm/organisation

Contact name/position description

Telephone number (during business hours)

Email address (optional)

Postal address

Suburb/City

State/Territory

Postcode

1 State/territory of registration

I apply for registration of the company under the *Corporations Act 2001* and nominate the State or Territory in which the company will be taken to be registered.

Give State or Territory

M.A.S.C.

2 Details of the company

Does the company have a proposed company name?

Yes

If yes, the proposed company name is

Name reservation number (if any)

No

The company name on registration will be its Australian Company Number (ACN).

Tick the legal elements that apply

- Pty. Ltd. Proprietary Limited No Liability NL
- no legal elements (s150 companies only – see guide for details.)

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2 Continued ... Further details of the company

Is the proposed name identical to a registered business name(s)?

Yes No

If yes, I declare that I hold, or am registering the company for the holder(s) of, the identical business name(s), the registration details of which are listed below.

ABN

or

For business names registered before 28 May 2012 without an ABN.

Previous business number

Previous state/territory of registration

Type of company

Class of company

Special purpose (if applicable)

proprietary company

limited by shares

unlimited with a share capital

home unit (HUNT)

superannuation trustee (PSTC)

charitable purposes only (PNPC)

public company

limited by shares

limited by guarantee

unlimited with a share capital

no liability

superannuation trustee (ULSS)

charitable purposes only (ULSN)

s150 company (You must also lodge a Form 432 – see Guide for details)

Special purpose company
Refer to Guide for descriptions of special purpose companies.

If this is a special purpose company, tick the box below to make the declaration.

I declare that this company is a special purpose company as defined under Regulation 3 of the Corporations (Review Fees) Regulations 2003.

Governance of a public company

The company will rely entirely on replaceable rules

The company has a constitution

A public company that is:
• a superannuation trustee, or
• for charitable purposes only, or
• a s150 company
must have a constitution.

A proposed public company which has adopted a "Constitution" must lodge a copy of the constitution with this application.

If the proposed company is to be a public company limited by guarantee, state the amount of the guarantee that each member agrees to in writing.

The amount of the member's guarantee is \$ (insert amount)

Registered office

You cannot use a PO Box address

At the office of, C/- (if applicable)

Office, unit, level

Street number and Street name

Suburb/City

State/Territory

Postcode

2 Continued ... Further details of the company

Does the company occupy the premises?

Yes

No

If no, name of occupier

Occupier's consent (Select box to indicate the statement below is correct)

The occupier of the premises has consented in writing to the use of the specified address as the address of the registered office of the company and has not withdrawn that consent.

Office hours
For a public company

a. Registered office of a public company is open to the public each business day from at least 10 am to 12 noon and 2 pm to 4 pm.

b. Registered office of a public company is open to the public each business day for at least 3 hours between 9 am and 5 pm.

If b, insert hours open from am/pm close to am/pm

Principal place of business

If same as registered office, write "as above"

Office, unit, level

Street number and Street name

Suburb/City

State/Territory

Postcode

Country (if not Australia)

3 Appoint officeholder

A public company must have a minimum of 3 directors (2 resident in Australia) and 1 secretary (resident in Australia).

A proprietary company must have a minimum of 1 director (resident in Australia). The office of secretary is optional, but if appointed one must reside in Australia.

Officeholder(s) appointment date shall be effective from the beginning of the day on which the company becomes registered.

Office held

Director

Secretary

Family name

Given names

Former name

Street number and Street name

Suburb/City

State/Territory

Postcode

Country (if not Australia)

Date of birth

/ /

[D D] [M M] [Y Y]

Place of birth (town/city)

(state/country)

3 Continued... Appoint another officeholder

A public company must have a minimum of 3 directors (2 resident in Australia) and 1 secretary (resident in Australia).

A proprietary company must have a minimum of 1 director (resident in Australia). The office of secretary is optional, but if appointed one must reside in Australia.

Officeholder(s) appointment date shall be effective from the beginning of the day on which the company becomes registered.

Office held

Director Secretary

Family name: Zhang Given names: Jian

Former name: nil

Street number and Street name: Room 301, No. 4, Lane 2707, Songhuajiang Road

Suburb/City: Shanghai State/Territory: Postcode: 200000

Country (if not Australia): China

Date of birth: 10/12/62 [D D] [M M] [Y Y]

Place of birth (town/city): Liyang (state/country): China

3 Continued... Appoint another officeholder

A public company must have a minimum of 3 directors (2 resident in Australia) and 1 secretary (resident in Australia).

A proprietary company must have a minimum of 1 director (resident in Australia). The office of secretary is optional, but if appointed one must reside in Australia.

Officeholder(s) appointment date shall be effective from the beginning of the day on which the company becomes registered.

Office held

Director Secretary

Family name: Yao Given names: Huiqin

Former name: nil

Street number and Street name: Room 501, No. 68, Lane 706, Old Humin Road

Suburb/City: Shanghai State/Territory: Postcode: 200000

Country (if not Australia): China

Date of birth: 02/08/71 [D D] [M M] [Y Y]

Place of birth (town/city): Shanghai (state/country): China

3 Continued... Appoint another officeholder

A public company must have a minimum of 3 directors (2 resident in Australia) and 1 secretary (resident in Australia).

A proprietary company must have a minimum of 1 director (resident in Australia). The office of secretary is optional, but if appointed one must reside in Australia.

Officeholder(s) appointment date shall be effective from the beginning of the day on which the company becomes registered.

Office held

Director Secretary

Family name

Given names

Hua

Jianping

Former name

nil

Street number and Street name

Room 602, No. 5, Lane 379, Anning Road

Suburb/City

Shanghai

State/Territory

Postcode

200000

Country (if not Australia)

China

Date of birth

1 1 / 1 2 / 6 3

[D D] [M M] [Y Y]

Place of birth (town/city)

Shanghai

(state/country)

China

3 Continued... Appoint another officeholder

A public company must have a minimum of 3 directors (2 resident in Australia) and 1 secretary (resident in Australia).

A proprietary company must have a minimum of 1 director (resident in Australia). The office of secretary is optional, but if appointed one must reside in Australia.

Officeholder(s) appointment date shall be effective from the beginning of the day on which the company becomes registered.

Office held

Director Secretary

Family name

Given names

Farrar

Allan

Former name

nil

Street number and Street name

51 Collins Road

Suburb/City

St Ives

State/Territory

NSW

Postcode

2075

Country (if not Australia)

Date of birth

0 4 / 0 1 / 5 3

[D D] [M M] [Y Y]

Place of birth (town/city)

Sydney

(state/country)

Australia

4 Identify ultimate holding company

Will the company have an ultimate holding company upon registration?

Yes

If yes, provide the following details of the ultimate holding company

Company name

China Power Investment Corporation

ACN/ARBN/ABN

N/A

Country of incorporation (if not Australia)

China

No

5 Share structure table

Details of shares issued by the company. Please show all details of shares that the company has on issue at the time of this application.

Standard share codes

Refer to the table for the share class codes for sections 5 and 6

Share class code	Full title	Share class code	Full title
A	A	PRF	preference
B	B ...etc	CUMP	cumulative preference
EMP	employee's	NCP	non-cumulative preference
FOU	founder's	REDP	redeemable preference
LG	life governor's	NRP	non-redeemable preference
MAN	management	CRP	cumulative redeemable preference
ORD	ordinary	NCRP	non-cumulative redeemable preference
RED	redeemable	PARP	participative preference
SPE	special		

If you are using the standard share class codes you do not need to provide a full title for the shares, just the share class code.

If you are not using the standard share class code, enter a code of no more than 4 letters and then show the full title.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD		1,000,000	NIL	A\$1,000,000

Are any of these shares issued other than for cash?

Yes

If yes, will some or all of the shares be issued under a written contract?

Yes

If yes:

Proprietary companies

Lodge a Form 207Z certifying that all stamp duties have been paid.

Public companies

Lodge a Form 207Z and either a Form 208 or a copy of the contract.

No

If no:

Proprietary companies

Continue to Section 6 Details of members.

Public companies

Lodge a Form 208.

No

If no, continue to Section 6 Details of members.

6 Continued ... **Details of another member**

Family name Given names

OR

Company name
 ACN/ARBN/ABN

Office, unit, level, or PO Box number
 Street number and Street name
 Suburb/City State/Territory Postcode
 Country (if not Australia)

Share class code	Number of shares taken up	Amount agreed to pay per share	Total \$ paid on these shares	Amount unpaid per share	Total \$ unpaid on these shares	Fully paid (y/n)	Beneficially held (y/n)
ORD	50,000	A\$1	NIL	A\$1	A\$50,000	N	Y

6 Continued ... **Details of another member**

Family name Given names

OR

Company name
 ACN/ARBN/ABN

Office, unit, level, or PO Box number
 Street number and Street name
 Suburb/City State/Territory Postcode
 Country (if not Australia)

Share class code	Number of shares taken up	Amount agreed to pay per share	Total \$ paid on these shares	Amount unpaid per share	Total \$ unpaid on these shares	Fully paid (y/n)	Beneficially held (y/n)

6 Details of members

Use this section to notify the name and address of each person who consents to become a member.

If shares are jointly owned, provide names and addresses of all joint – owners on a separate sheet (annexure), clearly indicating the share class and with whom the shares are jointly owned.

Please complete a separate section below for each member, print additional copies of page 7 if more members are required.

Member details and shareholding

Indicate whether the member is an individual or a company and provide the:

- name of the individual or company
- address of the individual or company; and
- shareholding.

<input type="checkbox"/>	Family name	Given names
	<input type="text"/>	<input type="text"/>
	OR	
<input checked="" type="checkbox"/>	Company name	
	<input type="text" value="Shanghai Electric Power & Energy Development Limited"/>	
	ACN/ARBN/ABN	
	<input type="text" value="n/a"/>	

Address of individual or company

Office, unit, level, or PO Box number		
<input type="text" value="Room 1701 (153), 17/F, Henan Building"/>		
Street number and Street name		
<input type="text" value="No. 90, Jaffe Road, Wanchai"/>		
Suburb/City	State/Territory	Postcode
<input type="text" value="Hong Kong"/>	<input type="text" value="Hong Kong"/>	<input type="text"/>
Country (if not Australia)		
<input type="text" value="China"/>		

Complete each column for each share class the above member has agreed, in writing, to take up.

Note: Beneficially held usually means that the owner of the shares is entitled to the direct benefit from the shares. For example, benefits could include the entitlements to payments in relation to any dividends. Shares held by a person as trustee, nominee or on account of another person are non-beneficially held.

Share class code	Number of shares taken up	Amount agreed to pay per share	Total \$ paid on these shares	Amount unpaid per share	Total \$ unpaid on these shares	Fully paid (y/n)	Beneficially held (y/n)
ORD	950,000	A\$1	NIL	A\$1	A\$950,000	N	Y

Declaration by applicant

I/we apply for registration of a company on the basis of the information in this form and any attachments. I/we have the necessary written consents and agreements referred to in the application concerning the member and officeholders and I/we shall give the consents and agreements to the company after the company becomes registered. The information provided in this application and in any annexures is true and correct at the time of signing.

Signature of applicant

Provide family and given names OR corporation name (include ACN/ARBN if applicable)

If the applicant is an individual - 1 signature required
If the applicant is a corporation - a director or secretary to sign

If the agent for the applicant is a firm - a member/partner of the firm to sign

Payment has been attached

Name of applicant

ALEXANDRA PHELAN, SOLICITOR, KING+WOOD MALLESONS

Capacity of applicant

for Shanghai Electric.

Individual

Corporation


Name of officeholder

Agent for individual or corporation

Name of agent

King & Wood Mallesons

Signature of applicant



Date signed

1 5 / 1 1 / 1 2

[D D] [M M] [Y Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630